

# **Course Specification**

Cou	Course Summary Information		
1	Course Title	BSc (Hons) Finance and Investment	
2	Course Code	US1226	
3	Awarding Institution	Birmingham City University	
4	Teaching Institution(s)		
	(if different from point 3)		
5	Professional Statutory or	CISI (Chartered Institute of Securities and Investment)	
	Regulatory Body (PSRB)		
	accreditation (if applicable)		

## 6 Course Description

Want to study investment finance in the UK, and take the first step towards a career in investment banking? Our BSc (Hons) Finance and Investment course with its robust content and unique features allows you to stand out from the crowd when you graduate. Our course is focused on practical applications of financial skills in the investing world, qualities that are in high demand in modern finance and investment management sectors.

The course will develop your transferrable skills embedded across different modules on the course as well as your engagement with our Graduate+ employability programme. The course is also accredited by Chartered Institute for Securities and Investments (CISI). Designed to equip you with technical knowledge and skills in line with the curriculums of professional bodies such as the CFA Society UK, CFA Institute USA and CISI UK, as well as a range of employability attributes, the course will develop you as a work-ready graduate for careers in Finance and Investment across different industries.

As you progress, you will become more effective and creative in problem solving, as well as being able to critically advise individuals and companies in the UK and internationally. The modules are designed to enhance and develop your theoretical understanding from an academic perspective but also to apply acquired knowledge to the finance and investment sector. The course is designed with some mandatory subject areas which provide the key underpinning knowledge for the course however allows you an opportunity to select some subjects based on your specific areas of interest. Therefore, during the second and final year of the course, there will be more flexible learning opportunities that will enable you to specialise in particular subject areas, as well as allowing you to tailor your course to a specific career path.

The course also has the option of a sandwich year, wherein you'll get to go on a year-long industry placement, giving you invaluable real-world employment experience.

The international focus of the course is derived from the diversity of the student body and the teaching team, plus the use of international teaching materials. Moreover, students can choose to spend a year or a full semester studying their modules overseas at a partner institution. While doing this course, you will have wide variety of opportunities to compliment your studies.

Based at the University's new campus in the UK's second city, you'll live and study in a vibrant environment and engage with local, national and international businesses. You will be taught by highly qualified academics with industrial and professional experience.



7	Course Awards		
7a	Name of Final Award	Level	Credits
			Awarded
	Bachelor of Science with Honours Finance and Investment	Level 6	360
	Bachelor of Science with Honours Finance and Investment		
	With a Professional Placement Year	Level 6	480
7b	Exit Awards and Credits Awarded		
	Certificate of Higher Education Finance	Level 4	120
	Diploma of Higher Education Finance and Investment	Level 5	240
	Bachelor of Science Finance and Investment	Level 6	300
	Bachelor of Science Finance and Investment with		
	Professional Placement Year	Level 6	420

8	Derogation from the University Regulations
	None

9 Delivery Patterns	Delivery Patterns		
Mode(s) of Study	Location	Duration of Study	Code
Full Time	City Centre	3 years	US1226
Full Time with Professional Placement Year	City Centre (and placement provider)	4 years	US1228
Part Time	City Centre	5 years	US1227

10	Entry Requirements
	The admission requirements for this course are stated on the course page of the BCU website at <a href="https://www.bcu.ac.uk/">https://www.bcu.ac.uk/</a> , or may be found by searching for the course entry profile located on the UCAS website.



11	Course Learning Outcomes	
	Knowledge & Understanding:	
	On successful completion of the BSc (Hons) Finance & Investment course you will be able to:	
K1	Exhibit an appreciation of the nature of the contexts in which finance can be seen as operating, including knowledge of the institutional framework necessary for understanding the role, operation and function of markets and financial institutions.	
K2	Elucidate knowledge of the major theoretical tools and theories of finance, and their relevance and application to theoretical and practical problems for financial investments.	
K3	Analyse the relationship between financial theory and empirical testing.	
K4	Investigate the financing arrangements and governance mechanisms and structures of business entities.	
K5	Identify the factors influencing the investment behaviour and opportunities of private individuals.	
K6	Apply investment decision-making techniques to a range of investment criteria.	
<b>K</b> 7	Conduct applications of mathematical techniques for financial decision-making.	
K8	Exhibit understanding of financial services activities in the economy, and the factors that are changing these activities over time.	
K9	Exemplify an awareness of ethical and sustainability issues within the field of finance and investment	
K10	Illustrate an awareness of wider social and management issues and cultural diversity within a global context	
	Skills and Other Attributes:	
	On successful completion of the BSc (Hons) Finance & Investment course, you will have acquired skills and abilities in the following areas:	
T1	Critical evaluation of arguments and evidence	
T2	Independent and self-managed learning	
Т3	Information literacy including searching, retrieving and critically evaluating information from a range of appropriate resources	
T4	Location, extraction and analysis of data from multiple sources, including acknowledging and referencing sources	
T5	Numeracy, including the processing and analysis of financial and other numerical data and the appreciation of statistical concepts at an appropriate level	
T6	Using contemporary information and communications technology for the acquisition, analysis and communication of information	
Т7	Communication, including presenting quantitative and qualitative information, together with analysis, argument and commentary, in a form appropriate to the intended audience, and oral as well as written presentation	
Т8	Working with others (such as through small group projects)	



## 12 Course Requirements

#### 12a | Level 4:

In order to complete this course a student must successfully complete all the following CORE modules (totalling 120 credits):

Module Code	Module Name	Credit Value
FIN4009	Introduction to Finance	20
ACC4032	Professional Development for Accounting	20
QME4018	Principles of Economics	20
FIN4010	Quantitative Methods for Finance	20
ACC4033	Introduction to Financial Accounting	20
FIN4008	Data Intelligence	20

#### Level 5:

In order to complete this course a student must successfully complete all the following CORE modules (totalling 80 credits):

Module Code	Module Name	Credit Value
FIN5021	Financial Analysis for Investment	20
FIN5019	Corporate Finance	20
FIN5020	Risk Management	20
FIN5022	Financial Modelling	20

In order to complete this course a student must successfully complete at least 40 credits from the following list of OPTIONAL modules.

Module Code	Module Name	Credit Value
ACC55022	Financial Poparting	20
ACC55032	Financial Reporting	20
FIN5XXX	Principles of Islamic Finance	20
FIN5025	Entrepreneurial Finance	20
ACC5035	Principles of Taxation	20
FIN5026	Personal Wealth Planning and Management	20
QME5024	Intermediate Macroeconomics	20

If you choose to study abroad for a semester you will substitute the BCU semester modules with the equivalent of 60 credits of study from the host University course. If you are unable to cover all 60 credits with the host University modules you may need to choose and complete the 20 credit BCU Study Abroad option module ACC5XXX.

## Level 6:



# In order to complete this course a student must successfully complete all the following CORE modules (totalling 80 credits):

Module Code	Module Name	Credit Value
FIN6XXX	Current Issues and Trends in Finance	20
FIN6XXX	Financial Derivatives	20
FIN6XXX	Equity and Fixed Income Securities	20
FIN6XXX	Investment and Portfolio Management	20

# In order to complete this course a student must successfully complete at least 40 credits from the following list of OPTIONAL modules.

Module Code	Module Name	Credit Value
FIN6XXX	Banking, Financial Markets and Institutions	20
FIN6XXX	International Finance	20
FIN6XXX	Financial Technology	20
FIN6XXX	Alternative Investments	20
BUS6XXX	Business Research Project (Major)**	40
BUS6XXX	Business Research Methodology and Practice +	20
BUS6XXX	Business Advice Project	20
BUS6XXX	Business Research Methodology and Practice +	20
BUS6XXX	Business Start-Up Project	20
BUS6XXX	Business Research Methodology and Practice +	20
BUS6XXX	Community Advice Project**	20



## 12b Structure Diagram

Please note list of optional modules is indicative only. Students' choice will not be guaranteed for optional modules but a fair and transparent process will be adopted and shared with students.

## **Full Time Course Structure**

## Level 4

SEMESTER ONE	SEMESTER TWO
Core	Core
FIN4009: Introduction to Finance (20 credits)	FIN4010: Quantitative Methods for Finance (20 credits)
ACC4032: Professional Development for Accounting (20 credits)	ACC4033: Introduction to Financial Accounting
QME4018: Principles of Economics (20 credits)	(20 credits) FIN4008: Data Intelligence (20 credits)

#### Level 5

Core	Core
FIN5021: Financial Analysis for Investment (20 credits)	FIN5020: Risk Management (20 credits) FIN5022: Financial Modelling (20
FIN5019: Corporate Finance (20 credits)	credits)
Optional – 20 credits from:	Optional – 20 credits from:
ACC5032: Financial Reporting (20 credits)	ACC5035: Principles of Taxation (20 credits)
FIN5XXX: Principles of Islamic Finance (20 credits)	FIN5026: Personal Wealth Planning and Management (20 credits)
FIN5025: Entrepreneurial Finance (20 credit) BUS5080: Study Abroad (20 credits) – only available if studying a semester abroad	QME5024: Intermediate Macroeconomics (20 credits)
(not required if studying entire 60 credits abroad)	BUS5080: Study Abroad (20 credits) – only available if studying a semester abroad (not required if studying entire 60 credits abroad)

#### Level 6

Core	Core	
FIN6XXX: Current Issues and Trends in Finance (20 credits)	FIN6XXX: Investment and Portfolio Management (20 credits)	
FIN6XXX: Equity and Fixed Income Securities (20 credits)	FINXXX Financial Derivatives (20 credits)	



Optional – 20 credits from:

FIN6XXX Banking, Financial Markets and Institutions (20 credits)

FIN6XXX International Finance (20 credits)

BUS6XXX Business Research Methodology and Practice\* (20 credits)

Optional – 20 credits from:

FIN6XXX: Financial Technology (20 credits)

FIN6XXX: Alternative Investments (20 credits)

BUS6XXX Community Advice Project (20 credits)\*\*

BUS6XXX Business Start-Up Project (20 credits)\*\*

BUS6XXX Business Advice Project (20 credits)\*\*

## Or Optional

BUS6XXX Business Research Project (40 credits)\*\*

<sup>\*\*</sup>The project modules are mutually exclusive – students may choose one from the available options.

<sup>\*</sup>BUS6XXX Business Research Methodology and Practice is a prerequisite for all 20 credit project option modules



# **Full Time with Professional Placement Year Course Structure**

## Level 4

SEMESTER ONE	SEMESTER TWO
Core	Core
FIN4009: Introduction to Finance (20 credits) ACC4032: Professional Development for Accounting (20 credits) QME4018: Principles of Economics (20 credits)	FIN4010: Quantitative Methods for Finance (20 credits)  ACC4033: Introduction to Financial Accounting (20 credits)  FIN4008: Data Intelligence (20 credits)

## Level 5

Core FIN5021: Financial Analysis for Investment	Core FIN5020: Risk Management (20 credits)
(20 credits)	FIN5022: Financial Modelling (20
FIN5019: Corporate Finance (20 credits)	credits)
Optional – 20 credits from:	Optional – 20 credits from:
ACC5032: Financial Reporting (20 credits)	ACC5035: Principles of Taxation (20 credits)
FIN5XXX: Principles of Islamic Finance (20 credits)	FIN5026: Personal Wealth Planning and Management (20 credits)
FIN5025: Entrepreneurial Finance (20 credit) ACC5XXX: Study Abroad (20 credits) – only available if studying a semester abroad	QME5024: Intermediate Macroeconomics (20 credits)
(not required if studying entire 60 credits abroad)	BUS5080: Study Abroad (20 credits) – only available if studying a semester abroad (not required if studying entire 60 credits abroad)
Core:	
PLA5XXX Professional Placement Year (120 credits)	

# Level 6

Core	Core
FIN6XXX: Current Issues and Trends in Finance (20 credits)	FIN6XXX: Investment and Portfolio Management (20 credits)
FIN6XXX: Equity and Fixed Income Securities (20 credits)	FINXXX Financial Derivatives (20 credits)
Optional – 20 credits from:  FIN6XXX Banking, Financial Markets and Institutions (20 credits)  FIN6XXX International Finance (20 credits)	Optional – 20 credits from:  FIN6XXX: Financial Technology (20 credits)  FIN6XXX: Alternative Investments (20 credits)



BUS6XXX Business Research Methodology and Practice\* (20 credits)

BUS6XXX Community Advice Project (20 credits)\*\*
BUS6XXX Business Start-Up Project (20 credits)\*\*
BUS6XXX Business Advice Project (20 credits)\*\*

## Or Optional

BUS6XXX Business Research Project (40 credits)\*\*

\*\*The project modules are mutually exclusive – students may choose one from the available options.

\*BUS6XXX Business Research Methodology and Practice is a prerequisite for all 20 credit project option modules

# **Part Time Course Structure**

## Level 4 – Year 1

SEMESTER ONE	SEMESTER TWO
Core:	Core:
ACC4032: Professional Development for Accounting (20 credits)	ACC4033: Introduction to Financial Accounting (20 credits)
FIN4009: Introduction to Finance (20 credits)	FIN4008: Data Intelligence (20 credits)

## Level 4/5 - Year 2

QME4018: Principles of Economics (20 credits)	FIN4010: Quantitative Methods for Finance (20 credits)	
FIN5019: Corporate Finance (20 credits)	FIN5022: Financial Modelling (20 credits)	

## Level 5 – Year 3

Core:	Core:
FIN5021: Financial Analysis for investment (20 credits)	FIN5020: Risk Management (20 credits)
Optional - 20 credits from:	Optional – 20 credits from:
ACC5032: Financial Reporting (20	ACC5035: Principles of Taxation (20 credits)
credits)	
FIN5XXX: Principles of Islamic Finance (20 credits)	FIN5026: Personal Wealth Planning and Management (20 credits)
FIN5025: Entrepreneurial Finance (20 credit)	QME5024: Intermediate Macroeconomics (20 credits)

## Level 6 – Year 4

Core:	Core:	
FIN6XXX: Current Issues and Trends in Finance (20 credits)	FIN6XXX: Investment and Portfolio Management (20 credits)	
FIN6XXX: Equity and Fixed Income Securities (20 credits)	FIN6XXX: Financial Derivatives (20 credits)	

## Level 6 - Year 5

Optional – 20 credits from:	Optional – 20 credits from:
FIN6XXX: Banking, Financial Markets and Institutions (20 credits)	FIN6XXX: Financial Technology (20 credits)
FIN6XXX: International Finance (20 credits)	FIN6XXX: Alternative Investments (20 credits)
BUS6XXX Business Research Methodology and Practice* (20 credits)	BUS6XXX Community Advice Project (20 credits)**

	BUS6XXX Business Start-Up Project (20 credits)** BUS6XXX Business Advice Project (20 credits)**	
	Optional	
BUS6XXX Business Research Project (40 credits)**		
**The project modules are mutually exclusive – students may choose one from the available options.  *BUS6XXX Business Research Methodology and Practice is a prerequisite for all 20 credit project		
option modules		
*BUS6XXX Business Research Methodology and Practice is a prerequisite for all 20 credit project		

#### 13 Overall Student Workload and Balance of Assessment

Overall student *workload* consists of class contact hours, independent learning and assessment activity, with each credit taken equating to a total study time of around 10 hours. While actual contact hours may depend on the optional modules selected, the following information gives an indication of how much time students will need to allocate to different activities at each level of the course.

- Scheduled Learning includes lectures, practical classes and workshops, contact time specified intimetable
- *Directed Learning* includes placements, work-based learning, external visits, on-line activity, Graduate+, peer learning
- Private Study includes preparation for exams

The *balance of assessment* by mode of assessment (e.g. coursework, exam and in-person) depends to some extent on the optional modules chosen by students. The approximate percentage of the course assessed by coursework, exam and in-person is shown below.

#### Level 4

#### **Workload**

## 18% time spent in timetabled teaching and learning activity

Activity	Number of Hours
Scheduled Learning	216 (9 hours per week x 24 weeks)
Directed Learning	360
Private Study	624
Total Hours	1200

#### **Balance of Assessment**

Assessment Mode	Percentage
Coursework	71
Exam	29
In-Person	0

#### Level 5

#### **Workload**

#### 18% time spent in timetabled teaching and learning activity

Activity	Number of Hours
Scheduled Learning	216 (9 hours per week x 24 weeks)
Directed Learning	360
Private Study	624
Total Hours	1200

### **Balance of Assessment**

Assessment Mode	Percentage
Coursework	61
Exam	34
In-Person	05

# Level 6

# **Workload**

# 18% time spent in timetabled teaching and learning activity

Activity	Number of Hours
Scheduled Learning	216 (9 hours per week x 24 weeks)
Directed Learning	360
Private Study	624
Total Hours	1200

## **Balance of Assessment**

Assessment Mode	Percentage
Coursework	81
Exam	9
In-Person	10